**UnitedHealthcare (UHC)**

**Group Medicare Enrollment Request Form**

**How to complete this form**

1. Answer all questions and print your answers using black or blue ink. Fill in check boxes with an X. Sign and date the form. Make sure you have read all the pages before you sign.

2. Take a copy of your proof of enrollment in both Medicare Parts A & B. This can be a copy of your Medicare card or the letter of Medicare entitlement from Social Security.

3. Mail **both the signed form and proof of Medicare Parts A & B** to:
   San Diego Unified School District
   4100 Normal St – Room 1150
   San Diego, CA 92103

4. You can also send both by fax or email to:
   FAX: (619) 725-8132
   EMAIL: employeebenefits@sandi.net

**Next Steps**

- We will review your form to make sure it is complete. Then we will confirm receipt by email if an email address is provided.
- UnitedHealthcare will let Medicare know that you have applied for a Medicare Advantage plan.
- Once enrolled, United Healthcare will mail you a Quick Start Guide 7–10 business days after enrollment is approved along with a UnitedHealthcare member ID card.
# 2023 Enrollment Request Form

## 1. Plan information

Plan sponsor: CS VEBA

<table>
<thead>
<tr>
<th>Group number</th>
<th>GPS employer ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>144104</td>
<td>1930</td>
</tr>
</tbody>
</table>

GPS branch number: 001

**Effective date requested:**
(i.e., your proposed effective date, or on what day your coverage should begin)

Plan sponsor use ONLY: Please date stamp this document to indicate when you received the completed and signed form.

To enroll in the UnitedHealthcare® Group Medicare Advantage (HMO) or (Regional PPO) plan, please provide the following:

## 2. Information about you (Please type or print in black or blue ink)

<table>
<thead>
<tr>
<th>Last name</th>
<th>First name</th>
<th>Middle initial</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Birth date</th>
<th>Sex: □ Male □ Female</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Home phone number</th>
<th>Mobile phone number</th>
<th>Medicare number</th>
</tr>
</thead>
<tbody>
<tr>
<td>( ) —</td>
<td>( ) —</td>
<td></td>
</tr>
</tbody>
</table>

Permanent residence street address **(P.O. Box is not allowed)**

<table>
<thead>
<tr>
<th>City</th>
<th>County</th>
<th>State</th>
<th>ZIP code</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Mailing address **(Only if it’s different from above. You can give a P.O. Box)**

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>ZIP code</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Email address (Optional)

<p>| |</p>
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>
Some individuals may have other drug coverage, including other private insurance, TRICARE, federal employee health benefits coverage, VA benefits or State Pharmaceutical Assistance Programs.

**Will you have other prescription drug coverage in addition to our plan?**

☐ Yes  ☐ No

If “yes”, please list your other coverage and your identification (ID) number for this coverage

Name of other insurance

<table>
<thead>
<tr>
<th>Member number</th>
<th>Group number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Rx Bin</th>
<th>Rx PCN (Optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Your answer to the following questions will not keep you from being enrolled in this plan:

**3. A few questions to help us manage your plan**

1. **Would you prefer plan information in another language or an accessible format?**

☐ Yes  ☐ No

If “yes”, please select from the following:

☐ Spanish  ☐ Braille  ☐ Other ___________

If you don’t see the language or format you want, please call us toll-free at 1-877-714-0178, (TTY 711) during 8 a.m.-8 p.m. local time, 7 days a week

2. **Do you or your spouse work?**

☐ Yes  ☐ No

If “no”, what was your retirement date?

3. **Do you have any health insurance other than Medicare, such as private insurance, Worker’s Compensation, VA benefits or other employer coverage?**

☐ Yes  ☐ No

If “yes”, please provide the following:

Name of the health insurance

Member number

4. **Please give us the name of your primary care provider (PCP), clinic or health center.**

Provider or PCP full name

Provider/PCP number [Redacted] (Please enter the number exactly as it appears on the website or in the Provider Directory. It will be 10 to 12 digits. Don’t include dashes.)

Are you now seeing or have you recently seen this provider?

☐ Yes  ☐ No
5. Do you live in a nursing home, long-term care facility, or senior community?  
☐ Yes  ☐ No

If “yes”, please give us information on the nursing home, long-term care facility, or senior community:

Name

Address

City

State

ZIP code

Date you moved there

4. ATTENTION – please sign and date

I understand that my signature on this enrollment request form means that I have read and understood the contents of this enrollment request form, including the Statements of Understanding, and that the information provided by me is accurate and complete. If my plan includes outpatient prescription drug benefits, I understand that my signature on this enrollment request form means that I will be automatically enrolled in my plan’s outpatient prescription drug benefits which includes Part D and supplemental prescription drug coverage. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

This enrollment request form must be signed, dated and received prior to your desired effective date. Upon receipt, the plan will process the form according to Medicare guidelines.

Signature of applicant/member/authorized representative  

Today’s date

5. Authorized representative information

If I sign as an authorized representative, it means I have the legal right under state law to sign. I can show written proof (power of attorney, guardianship, etc.) of this right if Medicare asks for it. I understand that I will need to submit written proof of this right, to the plan, if I wish to take action on behalf of the member beyond this application. After this application has been approved and I have received my UnitedHealthcare member ID card, I can call Customer Service at the number on my UnitedHealthcare member ID card to update my authorization information on file.

Signature

Today’s date
### 6. If someone assisted you in completing this form, please have that person complete the information below

**Signature** (of individual who assisted in completing this form) | **Today’s date**
---|---

☐ Plan representative, check here if you signed above and assisted in completing this form.

**Relationship to applicant**

---

**Sales representative/broker, please provide your signature and complete the information below:**

**Licensed sales representative/broker signature** | **Today’s date**
---|---

Licensed sales representative/broker name (please print)

---

### 7. For office use only

**Agent name**

---

**Agent number** | **NIPR number**
---|---

**Effective date** | **Group number** | **PBP number**
---|---|---

☐ SEP ☐ Employer group SEP ☐ ICEP/IEP ☐ AEP (Type)

---

---