Dear Applicant:

The Mission Valley YMCA and its Board of Management is committed to offering program scholarships to as many participants as possible. Funds are available due to the generosity of YMCA supporters. Assistance will be granted to the extent that funds are available. In an effort to serve our community, we require as much documentation as needed to ensure everyone receives the maximum amount of assistance.

1. **You must either live, work, or attend school in our service area.** Please check the YMCA of San Diego County’s website for the YMCA branch nearest you. www.ymca.org.

2. **Can I receive a scholarship if I (or my spouse) is unemployed?** If you or your spouse is under the age of retirement, not disabled, or a full-time student, all adults in the household MUST be employed to receive a scholarship. Proof of employment, disability, or school schedule will be required as verification. (If you are recently unemployed and you are in need of membership/program assistance, we may be able to help).

3. **How are scholarship awards determined?** The scholarship is awarded based on GROSS household income, including all non-employment income such as child support, alimony, SSI, disability, and retirement, etc.
   - You will be notified by email once your completed application has been processed. **Please allow up to three business days to process your membership application and seven days to process your program application.** Incomplete paperwork results in a delay in processing your request.
   - You may receive up to 50% subsidy. **Not all applicants will receive a scholarship.**
   - Applications are accepted throughout the year and must be renewed annually in order to continue receiving assistance. Money is awarded each year.

For **MEMBERSHIP Assistance**, please return these forms to:  
Mission Valley/Hazard Center/Toby Wells/ Downtown YMCA  
CHRIS FISHER  
619-298-3576, ext. 11244  
Fax: 619-298-4341  
cfisher@ymca.org

For **PROGRAM Assistance**, please return these forms to:  
Mission Valley/Hazard Center/Downtown YMCA  
CHELSEA SIMON  
619-298-3576, ext. 11234  
Fax: 619-298-4341  
csimon@ymca.org

Toby Wells YMCA  
CHANDRA THERRIault  
858-496-9622, ext. 13020  
Fax: 858-496-8950  
ctherriault@ymca.org
Participant’s Name: _______________________________________________________

I AM APPLYING FOR:

☐ Membership
☐ Child Care: (What school site?) __________________________________________
☐ Programs (Please designate which program.)
  ☐ Gymnastics
  ☐ Swim Lessons
  ☐ Sports
  ☐ Camp (Intersession, Spring & Winter Camp only)
  ☐ Other _________________________________

REQUIRED DOCUMENTS:
Please initial each required document you have attached. (Incomplete applications will not be processed.) Additional documentation may be required following processing your application.

☐ 1040 Tax Return
☐ 2 Current Pay Stubs
☐ Disability Document
☐ Supplemental Security Income (SSI) Document

YMCA OFFICE USE ONLY:
Date Received: _______________ MSD: _______________________________________

ADMINISTRATIVE USE ONLY:
Effective Date: _______________ Expiration Date: _______________
Percentage Awarded: _________ Processed by: ___________________ Date Processed: __________
Special Notes: _______________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
__________________________________________________________________________
Rev. 3/14/14
GIVING BACK AND SUPPORTING OUR NEIGHBORS
Financial Assistance for You and Your Family

1. APPLICANT INFORMATION

Name

Home Address

City

State

Zip

Home Phone

DOB (mm/dd/yy)

Email

If a child (under 18), parent’s or legal guardian’s name

2. ALL PERSONS LIVING IN THIS HOUSEHOLD

Place a checkmark for each family member applying for assistance

Parent/Adult

Employer

Parent/Adult

Employer

Child

DOB

Child

DOB

Child

DOB

Child

DOB

Child

DOB

Other dependent(s)

Age(s)

3. HAVE YOU EVER RECEIVED YMCA FINANCIAL ASSISTANCE?

☐ No  ☐ Yes  If yes, when? ___________  Branch? __________________________

4. BESIDES YOU, WHO WILL BE ON YOUR MEMBERSHIP?

☐ Adult

☐ Family

☐ Senior

☐ Student

*FOR CHILD CARE/CAMP ONLY

What other options for child care are available to you?

Child Custody Status  ☐ SOLE  ☐ JOINT  ☐ FOSTER PARENT  ☐ I DO NOT HAVE CUSTODY

Parent #1 Name

Employer

Position/Title

Phone

Parent #2 Name

Employer

Position/Title

Phone
### HOUSEHOLD – MONTHLY INCOME
Please fill in the boxes with all of the financial resources you and/or your family receive on a monthly basis. Documentation must be attached or the application will be returned to you.

<table>
<thead>
<tr>
<th></th>
<th>Adult #1</th>
<th>Adult #2</th>
<th>Children</th>
<th>HOUSEHOLD MONTHLY INCOME TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Gross Wages</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Child Support</td>
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<td></td>
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<td></td>
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<tr>
<td>Aid to Dependent Children (ADC)</td>
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<tr>
<td>Social Security Income</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Social Security Disability</td>
<td></td>
<td></td>
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<tr>
<td>Unemployment</td>
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<tr>
<td>Alimony</td>
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<td>Retirement</td>
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<tr>
<td>Pension</td>
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<tr>
<td>Monthly Value of Food Stamps</td>
<td></td>
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<tr>
<td>HUD [Section 8]</td>
<td></td>
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<tr>
<td>Other Assistance</td>
<td></td>
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<td></td>
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<tr>
<td>(child care subsidy, federal/state aid, medical aid, etc.)</td>
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<tr>
<td><strong>Total Monthly Income</strong></td>
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<td></td>
<td></td>
<td><strong>Total Monthly Income</strong></td>
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<tr>
<td><strong>Total Annual Income</strong></td>
<td></td>
<td></td>
<td></td>
<td><strong>Total Annual Income</strong></td>
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<tr>
<td></td>
<td>(Total Monthly Income x 12)</td>
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<td></td>
</tr>
</tbody>
</table>

### HOUSEHOLD – MONTHLY EXPENSE
Please fill in the boxes with all of the financial expenses that you incur.

<p>| | | | | | | | | | |</p>
<table>
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</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Rent/Mortgage</td>
<td>Groceries</td>
<td>Phone</td>
<td>Utilities</td>
<td>Car Payment</td>
<td>Medical</td>
<td>Other</td>
<td>List Total Monthly Expense</td>
<td>List Total Annual Expense</td>
</tr>
</tbody>
</table>

### DOCUMENTATION NEEDED:
- 1040 TAX RETURN
- 2 CURRENT PAY STUBS
- DISABILITY DOCUMENT
- SUPPLEMENTAL SECURITY INCOME (SSI) DOCUMENT

### HOW MUCH CAN YOU PAY MONTHLY FOR:
1. Membership? _________________  
2. Childcare? _________________  
3. Program? _________________

If you have questions or require additional clarification regarding the application process, please contact our Membership Director. All information is kept strictly confidential.

### ADDITIONAL INFORMATION
I need YMCA financial assistance because:

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________

Please use this section to indicate any other information or extenuating circumstances that you feel were not included in this application. If you need more space, attach an additional piece of paper to the form. You may also be asked to include a separate letter, if necessary.

### SHOULD YOU NEED TO CONTINUE ASSISTANCE THIS APPLICATION MUST BE RENEWED EVERY 12 MONTHS. MEMBERSHIP FEES ARE SUBJECT TO CHANGE ON YOUR ANNIVERSARY DATE WITHOUT RENEWAL.

I certify that the above information is true and complete to the best of my knowledge, and that I do not have additional income not represented above. I agree, if necessary, to send additional information and documentation to support the above statements. I understand that financial assistance is based on need. In the event that I, or my children, must cancel my/our participation, I will contact the YMCA immediately so financial assistance can be provided to others. I understand that if I falsify any of the above information, I will not be eligible for assistance now and/or in the future.

________________________________________________________________________

Signature of person completing this form __________________________ Date __________________________

Submit completed form and requested documents to your YMCA branch.

The YMCA of San Diego County is dedicated to improving the quality of human life and to helping all people realize their fullest potential as children of God through the development of the spirit, mind and body.
GIVING BACK AND SUPPORTING OUR NEIGHBORS

Financial Assistance for You and Your Family

As society faces many challenges, one thing remains certain: the Y is and always will be dedicated to building healthy, confident, connected, and secure children, adults, families, and communities.

We believe that we have a duty to try to help where help is needed. We believe that with support, resources and guidance, people can improve their own lives and the lives of others. We believe we are part of a global community with global responsibilities.

As a leading nonprofit partner throughout the country, the Y has the track record and on-the-ground presence to move communities forward, just as we do here in San Diego County. As a charity, we work every day to address community needs and ensure that all are welcome and that no one is turned away for an inability to pay.

The Y’s financial assistance program, supported in part by our Annual Giving Campaign, uses all of our available resources to provide financial support to those in need because we believe everyone should have the opportunity to discover who they are and what they can achieve.

If you need help, we are here for you.

“When my three kids were very young, they went through a very difficult child abuse situation. We came to the Y pretty broken. At one point we were homeless and I lost one of my kids in a difficult court case. Through all of this though, I always saw the Y as a steady support for me and the boys. I knew I could always lean on the Y. They were able to give me the financial help I needed to keep my kids learning and growing in a healthy environment.”
At the Y, strengthening community is our cause. Every day we work side-by-side with our neighbors to make sure that everyone, regardless of age, income or background, has the opportunity to learn, grow and thrive.

What is financial assistance?
Financial assistance offers you and your family the ability to participate as a Y member(s) and/or program participant(s) at reduced rates.

How do I qualify?
Submit the completed financial assistance application as well as the requested support documents to the member services staff at your YMCA. To determine the amount of your financial assistance, we use a sliding-fee scale based on your total household income and number of dependents. We will review the documents and notify you of your approval within three business days. Your information will be kept confidential. If you have questions or require additional clarification regarding the application process, please contact our Membership Director.

How long will I receive financial assistance?
Financial assistance is available as long as you need but you must reapply each year. Your membership fees are subject to change on your anniversary date if we don’t receive your renewal.

Is financial assistance available at every Y branch in San Diego?
Yes, each branch offers financial assistance but it is not transferable to another Y.